

EXECUTIVE SUMMARY

The Company

Kading Companies, S.A. (Pink Sheets: [KDNG - News](#)) is a holding company that has acquired three technologies, through three separately created corporations, that we believe can penetrate multi-billion dollar marketplaces, that have a unique conducive application and are cost competitive with existing similar technologies. The current share price of about \$0.07 gives KDNG a market cap of \$1.4 million while the investments in the three companies have an estimated value within the foreseeable future of \$50 million based on each company's management projections. KDNG could, within a few years, see overall values of these investments surpassing \$50 million and at the same time KDNG expects to bring new technologies into KDNG.

The current technologies that KDNG was the incorporator and founder of are [United Aerospace Inc. \(UAI\)](#), [Syringex Medical, Inc. \(SMI\)](#), and [Advanced Reconnaissance Corp. \(ARC\)](#). In each case KDNG management identifies a technology that it believes can penetrate multi-billion dollar marketplaces. KDNG acquired the technology through the new "incorporated technology" company, found individuals competent to build the company and added investment capital. KDNG owns equity positions in the companies and Kevin Kading is an officer and/or founder of SMI; ARC; and UAI.

As investment capital moves into KDNG part of that capital is utilized to fund the operations of the technology companies and another part is used to seek out, acquire, and create new technology companies. From time to time liquidity events present themselves to KDNG and at the appropriate time KDNG liquidates part of its ownership in the technology company, which helps maintain KDNG. However, a certain percentage of the ownership of each technology company is placed in the KDNG investment account and is held for the complete development of the technology company in anticipation of a substantial liquidity event, either in the form of an acquisition, going public, or other type of event. Our objective is to potentially see the investment values approach or exceed \$20 million for each company and based on each company's financial projections, prepared by that company's management, KDNG segregates a portion of stock for that valuation objective point.

Syringex Medical, Inc. ("SMI") – has developed a safety syringe with a retractable needle feature that appears to be far superior to any other safety syringe available in the market place today. SMI expects to be producing its device before the end of the third quarter of 2006 with initial production capacity estimated at 500 million syringes annually. The syringe market in the USA is estimated at approximately 7 billion syringes annually and with legislation in place making it mandatory to use a safety feature while using a syringe – Syringex is in the right place at the right time to capitalize on this multi-billion market. Syringex expects to market the syringe competitively at an approximate retail price of 25¢. www.syringex.com If SMI is as successful as Kevin Kading believes KDNG's equity ownership, over the long term, could be worth well over \$25 million in KDNG stock value. If SMI earnings are \$30 million in 2009 = \$30 million with 20 million shares = \$1.50/share, times a 20 PE = \$30 a share times the 500,000 KDNG shares = \$15 million – that is expected within the next three years.

United Aerospace, Inc. ("UAI") – was incorporated on the 22nd of October 2004 specifically to acquire technologies from NASA to build a successful business with. UAI has a licensing agreement for the QCB quick connect/disconnect coupler technology from NASA. The trailer hitch market in the USA alone is estimated to be approximately \$1 billion/year. Kevin Kading believes that the overall market in the USA for the different technological applications for our technology is probably several billion dollars per year. UAI is presently working with a manufacturer in Brooklyn, New York and has produced several proto-type coupler systems that work very well. U-Haul International and Pace America Trailers are presently evaluating the coupler system and we expect feedback within the next month or two. With the infusion of capital expected by our private placement we would like to initiate production and sales before the end of 2006. Our goal of \$1.5 million in revenue, by selling 100,000 couplers to major trailer rental companies and manufactures during 2007 at a potentially competitive price of \$15 unit, we believe is a very obtainable. We expect to rapidly expand from that point of entry. Kevin Kading believes that within the next few years KDNG's ownership in UAI should be well over 25% and approaching 50%. Based on the

financial projections for the trailer coupler technology KDNG expects that UAI could be generating sales approaching \$20 million a year within the next few years only from the trailer coupler segment. If UAI obtains earnings of \$3 million in 2010 = \$3 million with 30 million shares = 10 cents per share, times a 15 PE = \$1.50 a share times 15 million KDNG shares = \$22.5 million.

Advanced Reconnaissance Corp. ("ARC") – has an advanced technology for hyperspectral and multispectral imaging and sensing. The estimated market for reconnaissance and surveillance systems is a multi-billion dollar market and ARC's technology allows for a more efficient, cost competitive alternative to existing technologies presently available. The company has recently received two small contracts and has partnered with a large private aerospace company. ARC anticipates moving forward very quickly, once funded, to becoming cash flow positive during 2007 and growing to nearly \$60 million in sales during their 2010 year. KDNG's equity ownership, assuming the company is public, could be valued at over \$20 million over the long term. www.advrecon.com ARC earning \$10 million in 2010 = \$10 million with 15 million shares = 66 cents a share, times a 20PE = \$13.20 a share times 1million KDNG shares = \$13.2mm;

To summarize the potential values:

SMI - KDNG value =	\$15 million
ARC - KDNG value =	\$13.2 million
UAI - KDNG value =	<u>\$22.5 million</u>
TOTAL =	\$50.7 million within five years. This assumes the companies are all publicly trading. Also, as KDNG utilizes the funds from its offering and engages in other new investment transactions and increases its equity ownership in the existing companies the values should increase exponentially. There is also the potential value that Centar Systems, LLC, which ARC presently owns half of, could bring to KDNG. The overall present and future value of KDNG should be substantially higher than these assumptions indicate.

General Company Information

Accountants:

Hagan & Burns, CPA, PC
120 Broadway, Suite 940
New York, NY 10271
212-425-7790

Transfer Agent:

American Registrar & Transfer Co.
342 East 900 South
Salt Lake City, Utah 84111
801-363-9065

Common Shares:

Authorized: 100,000,000
Issued: 19,726,212
Restricted: 14,749,361
Shareholders³: 128

Common Stock Purchase Warrants***

Authorized: 10,000,000
Issued: 550,000
Restricted: 550,000
Warrant Holders: 1

Stock Options

Contracted: 7,000,000
Exercised: 600,000
Strike Prices/million shares: \$0.05; \$0.08; \$0.10; \$0.12; \$0.15; \$0.18; \$0.20.

***Common Stock Purchase Warrants: right to purchase stock at 1¢/share up to the 8th of May 2010.

³not including Depository Trust

Officer & Director: Kevin H. Kading President & Director

Statements contained in this profile that are not based upon current or historical fact are forward-looking in nature. Such forward-looking statements reflect the current views of management with respect to future events and are subject to certain risks, uncertainties, and assumptions. Should one or more of these risks or uncertainties materialize or should underlying assumptions prove incorrect, actual results may vary materially from those described herein as anticipated, believed, estimated, expected, or described pursuant to similar expressions.